

NELSON-PATTERSON AGENCY, INC.

Insurance - Risk Management - Administrative Services

746 RIVER ROAD • NEW MILFORD, NJ 07646

Tel. 201-262-1431 • Fax 201-262-3740

email@nelson-patterson.com

BUSINESS CLIENT INFO. (to be attached to quote forms)

Date: ___/___/___ Info Taken by: _____ Producer: _____

Business Name: _____

Business Address: _____

Business #: _____ Business Fax #: _____

Business email: _____

Contact Person: _____

Type of Business / Services: _____

Tax ID #: _____ Years Business in Operation: _____

Legal Entity (pls. Circle): individual partnership corporation LLC other: _____

Owners/Officers/Partners:

FULL Name & Home Address	Home #	Cel. #
1. _____	_____	_____

	% of ownership: _____	years experience: _____
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2. _____	h. _____	c. _____

	% of ownership: _____	years experience: _____
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3. _____	h. _____	h. _____

	% of ownership: _____	% of ownership: _____
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Notes/Comments: _____
